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VIA EXPRESS MAIL

BOX PATENT APPLICATION  
Assistant Commissioner  
for Patents  
U.S. Patent and Trademark  
Office  
Washington, D.C. 20231

Re: Filing of New U.S. Patent Application  
of Richard Marc Libman  
Entitled "METHOD AND APPARATUS FOR PREPARING  
CLIENT COMMUNICATIONS INVOLVING FINANCIAL  
PRODUCTS AND SERVICES"  
Our Ref.: 430-012

Dear Sir:

We hereby submit the following documents in connection with  
the filing of this new U.S. patent application entitled "METHOD  
AND APPARATUS FOR PREPARING CLIENT COMMUNICATIONS INVOLVING  
FINANCIAL PRODUCTS AND SERVICES," inventor Richard Marc Libman:

1. Specification (57 pages) including claims (6 independent claims, 57 claims total) and Appendices 1 and 2 (3 pages, Appendix 2 being double sided);
2. Abstract (1 page);
3. Drawing sheets (18 sheets including Figs. 1-17);
4. Declaration and Power of Attorney executed by the inventor;
5. Verified Statement - Small Entity Status - Independent Inventor; and

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[illegible]

_____	Basic Filing Fee:	\$ 385.00
_____	Independent claims in excess of 3:	
	3 x \$ <u>40.00</u> each:	\$ 120.00
_____	Total claims in excess of 20:	
	37 x \$ <u>11.00</u> each:	\$ 407.00
	Total fees:	\$ 912.00

Sincerely,

Stéph T. Sullivan

STS/grg  
Enclosures